

# INTERNATIONAL CONVEYORS LIMITED

Scrip Code :10019039 Name of the Scrip: INTLCONV (CSE) Class of Security: Equity  
Quarter ended: 30/09/2015

| Partly paid-up shares:-                                                                               | No. of partly paid-up shares                                         | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the Company                                                         |
|-------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
| Held by promoter/promoter group                                                                       | NIL                                                                  | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                        | NIL                                                                  | NIL                                                       | NIL                                                                                                  |
| <b>TOTAL</b>                                                                                          | <b>NIL</b>                                                           | <b>NIL</b>                                                | <b>NIL</b>                                                                                           |
| Outstanding convertible Securities                                                                    | No. of Outstanding securities                                        | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                       | NIL                                                                  | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                        | NIL                                                                  | NIL                                                       | NIL                                                                                                  |
| <b>TOTAL</b>                                                                                          | <b>NIL</b>                                                           | <b>NIL</b>                                                | <b>NIL</b>                                                                                           |
| Warrants                                                                                              | No. of Warrants                                                      | As a % of total no. of Warrants                           | As a % of total no. of shares of the Company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group                                                                       | NIL                                                                  | NIL                                                       | NIL                                                                                                  |
| Held by public                                                                                        | NIL                                                                  | NIL                                                       | NIL                                                                                                  |
| <b>TOTAL</b>                                                                                          | <b>NIL</b>                                                           | <b>NIL</b>                                                | <b>NIL</b>                                                                                           |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs. 6,75,00,000/- (Total No. of shares : 6,75,00,000 of Re.1/- each) |                                                           |                                                                                                      |



INTERNATIONAL CONVEYORS LTD.

Chief Financial Officer

**INTERNATIONAL CONVEYORS LIMITED**

Scrip Code : 10019039

Name of the Scrip: INTLCONV (CSE)

Class of Security: Equity

Face Value: Re.1/-

(I)(a) Statement showing Shareholding Pattern

Quarter ended: 30/09/2015

| Category code | Category of Shareholder                                                     | Number of Shareholders | Total number of shares | Number of shares held in dematerialized | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |
|---------------|-----------------------------------------------------------------------------|------------------------|------------------------|-----------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-----------------|
|               |                                                                             |                        |                        |                                         | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |                                         |                                                              |                            |                                        |                 |
| -1            | <b>Indian</b>                                                               |                        |                        |                                         |                                                              |                            |                                        |                 |
| (a)           | Individuals/ Hindu Undivided Family                                         | 6                      | 4922265                | 4922265                                 | 7.292                                                        | 7.292                      | Nil                                    | Nil             |
| (b)           | Central Government/ State Government(s)                                     | -                      | -                      | -                                       | -                                                            | -                          | -                                      | -               |
| (c)           | Bodies Corporate                                                            | 3                      | 5081320                | 5081320                                 | 7.528                                                        | 7.528                      | Nil                                    | Nil             |
| (d)           | Financial Institutions/ Banks                                               | -                      | -                      | -                                       | -                                                            | -                          | -                                      | -               |
| (e)           | Any Others(Specify)                                                         | -                      | -                      | -                                       | -                                                            | -                          | -                                      | -               |
|               | <b>Sub Total(A)(1)</b>                                                      | <b>9</b>               | <b>10003585</b>        | <b>10003585</b>                         | <b>14.820</b>                                                | <b>14.820</b>              | <b>Nil</b>                             | <b>Nil</b>      |
| -2            | <b>Foreign</b>                                                              |                        |                        |                                         |                                                              |                            |                                        |                 |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 2                      | 15234759               | 15234759                                | 22.570                                                       | 22.570                     | Nil                                    | Nil             |
| b             | Bodies Corporate                                                            | -                      | -                      | -                                       | -                                                            | -                          | -                                      | -               |
| c             | Institutions                                                                | -                      | -                      | -                                       | -                                                            | -                          | -                                      | -               |
| d             | Any Others(Specify)                                                         | -                      | -                      | -                                       | -                                                            | -                          | -                                      | -               |
|               | <b>Sub Total(A)(2)</b>                                                      | <b>2</b>               | <b>15234759</b>        | <b>15234759</b>                         | <b>22.570</b>                                                | <b>22.570</b>              | <b>Nil</b>                             | <b>Nil</b>      |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>11</b>              | <b>25238344</b>        | <b>25238344</b>                         | <b>37.390</b>                                                | <b>37.390</b>              | <b>Nil</b>                             | <b>Nil</b>      |



INTERNATIONAL CONVEYORS LTD.

*[Signature]*  
Chief Financial Officer



|            |                                                                                         |             |                 |                 |                |                |          |          |
|------------|-----------------------------------------------------------------------------------------|-------------|-----------------|-----------------|----------------|----------------|----------|----------|
| <b>(B)</b> | <b>Public shareholding</b>                                                              |             |                 |                 |                |                |          |          |
| <b>(1)</b> | <b>Institutions</b>                                                                     |             |                 |                 |                |                |          |          |
| (a)        | Mutual Funds/ UTI                                                                       | -           | -               | -               | -              | -              | -        | -        |
| (b)        | Financial Institutions / Banks                                                          | -           | -               | -               | -              | -              | -        | -        |
| (c)        | Central Government/ State Government(s)                                                 | -           | -               | -               | -              | -              | -        | -        |
| (d)        | Venture Capital Funds                                                                   | -           | -               | -               | -              | -              | -        | -        |
| (e)        | Insurance Companies                                                                     | -           | -               | -               | -              | -              | -        | -        |
| (f)        | Foreign Institutional Investors                                                         | 5           | 26202400        | 26202400        | 38.818         | 38.818         | -        | -        |
| (g)        | Foreign Venture Capital Investors                                                       | -           | -               | -               | -              | -              | -        | -        |
| (h)        | Any Other (specify)                                                                     | -           | -               | -               | -              | -              | -        | -        |
|            | <b>Sub-Total (B)(1)</b>                                                                 | <b>5</b>    | <b>26202400</b> | <b>26202400</b> | <b>38.818</b>  | <b>38.818</b>  | <b>-</b> | <b>-</b> |
| <b>(2)</b> | <b>Non-institutions</b>                                                                 |             |                 |                 |                |                |          |          |
| (a)        | Bodies Corporate                                                                        | 75          | 1325284         | 1295284         | 1.963          | 1.963          | -        | -        |
| (b)        | Individuals                                                                             |             |                 |                 |                |                |          |          |
|            | i. Individual shareholders holding nominal share capital up to Rs 1 lakh                | 1683        | 3208711         | 2974831         | 4.754          | 4.754          | -        | -        |
|            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh       | 18          | 11488466        | 11488466        | 17.020         | 17.020         | -        | -        |
| (c)        | Any Other (specify)                                                                     |             |                 |                 |                |                |          |          |
| 1          | Non Resident Individual                                                                 | 18          | 36747           | 36747           | 0.054          | 0.054          | -        | -        |
| 2          | Clearing Member                                                                         | 1           | 48              | 48              | 0.000          | 0.000          | -        | -        |
|            | <b>Sub-Total (B)(2)</b>                                                                 | <b>1795</b> | <b>16059256</b> | <b>15795376</b> | <b>23.791</b>  | <b>23.791</b>  | <b>-</b> | <b>-</b> |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>1800</b> | <b>42261656</b> | <b>41997776</b> | <b>62.610</b>  | <b>62.610</b>  | <b>-</b> | <b>-</b> |
|            | <b>TOTAL (A)+(B)</b>                                                                    | <b>1811</b> | <b>67500000</b> | <b>67236120</b> | <b>100.000</b> | <b>100.000</b> | <b>-</b> | <b>-</b> |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |             |                 |                 |                |                |          |          |
|            | 1. Promoter & Promoter Group                                                            | 0           | 0               | 0               | 0              | 0              | -        | -        |
|            | 2. Public                                                                               | 0           | 0               | 0               | 0              | 0              | -        | -        |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>                                                          | <b>1811</b> | <b>67500000</b> | <b>67236120</b> | <b>100.000</b> | <b>100.000</b> | <b>-</b> | <b>-</b> |



INTERNATIONAL CONVEYORS LTD.

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| Sr.No | Notes |
|-------|-------|
| 1     | NIL   |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |



INTERNATIONAL CONVEYORS LTD.

  
Chief Financial Officer



A. (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" for the quarter ended on 30/09/2015.

1. Indian

a. Individuals / Hindu Undivided Family

| Sr. No. | Name of the shareholder  | Details of shares held |                                       | Encumbered Shares |                 |                                                            | Details of Warrants     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------|------------------------|---------------------------------------|-------------------|-----------------|------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                          | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.               | As a percentage | As a % of grand total (A) +(B) +( C ) of sub-clause (I)(a) | Number of Warrants held | As a % of total no. of warrants of the same class | Number of convertible securities held | As a % of total no. of convertible securities of the same class |                                                                                                                                            |
| 1       | RAJENDRA KUMAR DABRIWALA | 2426620                | 3.595                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 3.595                                                                                                                                      |
| 2       | RITU DALMIA              | 826286                 | 1.224                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 1.224                                                                                                                                      |
| 3       | SUJATA SARAF             | 800000                 | 1.185                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 1.185                                                                                                                                      |
| 4       | SMITI SOMANY             | 790000                 | 1.170                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 1.170                                                                                                                                      |
| 5       | INDU DABRIWALA           | 48000                  | 0.071                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 0.071                                                                                                                                      |
| 6       | PUSHPA BAGLA             | 31359                  | 0.046                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 0.046                                                                                                                                      |
| TOTAL   |                          | 4922265                | 7.292                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 7.292                                                                                                                                      |



INTERNATIONAL CONVEYORS LTD.

  
Chief Financial Officer

A. (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" for the quarter ended on 30/09/2015

I. Indian

c. Bodies Corporate

| Sr. No.      | Name of the shareholder                    | Details of shares held |                                       | Encumbered Shares |                 |                                                            | Details of Warrants     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------------------|------------------------|---------------------------------------|-------------------|-----------------|------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                                            | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.               | As a percentage | As a % of grand total (A) +(B) +( C ) of sub-clause (I)(a) | Number of Warrants held | As a % of total no. of warrants of the same class | Number of convertible securities held | As a % of total no. of convertible securities of the same class |                                                                                                                                            |
| 1            | DABRI PROPERTIES & TRADING COMPANY LIMITED | 2300000                | 3.407                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 3.407                                                                                                                                      |
| 2            | IGE (INDIA) PRIVATE LTD                    | 2153800                | 3.191                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 3.191                                                                                                                                      |
| 3            | R. C A. LIMITED                            | 627520                 | 0.930                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 0.930                                                                                                                                      |
| <b>TOTAL</b> |                                            | <b>5081320</b>         | <b>7.528</b>                          | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | <b>7.528</b>                                                                                                                               |



INTERNATIONAL CONVEYORS LTD.

Chief Financial Officer

A. (1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" for the quarter ended on 30/09/2015

2. Foreign

a. Individuals (NRI / Foreign Individuals)

| Sr. No. | Name of the shareholder | Details of shares held |                                       | Encumbered Shares |                 |                                                            | Details of Warrants     |                                                   | Details of convertible securities     |                                                                 | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|---------------------------------------|-------------------|-----------------|------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|         |                         | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.               | As a percentage | As a % of grand total (A) +(B) +( C ) of sub-clause (I)(a) | Number of Warrants held | As a % of total no. of warrants of the same class | Number of convertible securities held | As a % of total no. of convertible securities of the same class |                                                                                                                                            |
| 1       | SURBHIT DABRIWALA       | 8824859                | 13.074                                | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 13.074                                                                                                                                     |
| 2       | YAMINI DABRIWALA        | 6409900                | 9.496                                 | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 9.496                                                                                                                                      |
| TOTAL   |                         | 15234759               | 22.570                                | NIL               | NIL             | NIL                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                             | 22.570                                                                                                                                     |



INTERNATIONAL CONVEYORS LTD.

Chief Financial Officer



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public"**  
**(I)(c)(i) and holding more than 1% of the total number of shares for the quarter ended on 30/09/2015**

| Sr. No.      | Name of the shareholder            | Number of shares held | Shares as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I)(a) above} | Details of Warrants     |                                                   | Details of convertible securities     |                                                                | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------|-----------------------|--------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                                    |                       |                                                                                                              | Number of Warrants held | As a % of total no. of warrants of the same class | Number of convertible securities held | % w.r.t. total no. of convertible securities of the same class |                                                                                                                                            |
| 1            | CRESTA FUND LTD                    | 6500000               | 9.630                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 9.630                                                                                                                                      |
| 2            | ERISKA INVESTMENT FUND LTD         | 6500000               | 9.630                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 9.630                                                                                                                                      |
| 3            | ELARA INDIA OPPORTUNITIES FUND LTD | 6500000               | 9.630                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 9.630                                                                                                                                      |
| 4            | LOTUS GLOBAL INVESTMENTS LTD       | 4299400               | 6.369                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 6.369                                                                                                                                      |
| 5            | INDIA MAX INVESTMENT FUND LIMITED  | 2403000               | 3.560                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 3.560                                                                                                                                      |
| 6            | MADHUSUDHAN KELA                   | 1710000               | 2.533                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 2.390                                                                                                                                      |
| 7            | MADHURI KELA                       | 1615000               | 2.393                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 2.390                                                                                                                                      |
| 8            | SHANTANU KEJRIWAL                  | 820900                | 1.216                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 1.210                                                                                                                                      |
| 9            | NAVIN KUMAR BHARTIA                | 750000                | 1.111                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 1.110                                                                                                                                      |
| 10           | DEEPSHIKHA KHAITAN                 | 750000                | 1.111                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 1.111                                                                                                                                      |
| 11           | VINIT SURESH SETHI                 | 700000                | 1.037                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 1.037                                                                                                                                      |
| 12           | KISHAN KUMAR MODI                  | 690000                | 1.022                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 1.022                                                                                                                                      |
| <b>TOTAL</b> |                                    | <b>33238300</b>       | <b>49.242</b>                                                                                                | <b>NIL</b>              | <b>NIL</b>                                        | <b>NIL</b>                            | <b>NIL</b>                                                     | <b>49.242</b>                                                                                                                              |



INTERNATIONAL CONVERTERS LTD.

*[Signature]*  
 CHAIRMAN



**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the (I)(c) (ii) category "Public" and holding more than 5% of the total number of shares of the Company for the quarter ended on 30/09/2015**

| Sr. No.      | Name of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a % of total no. of shares {i.e., Grand Total (A+B+C) indicated in Statement at para (I)(a) above} | Details of Warrants     |                                                   | Details of convertible securities     |                                                                | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------------------------------------------------|-----------------------|--------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|              |                                                                              |                       |                                                                                                              | Number of Warrants held | As a % of total no. of warrants of the same class | Number of convertible securities held | % w.r.t. total no. of convertible securities of the same class |                                                                                                                                            |
| 1            | CRESTA FUND LTD                                                              | 6500000               | 9.630                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 9.630                                                                                                                                      |
| 2            | ERISKA INVESTMENT FUND LTD                                                   | 6500000               | 9.630                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 9.630                                                                                                                                      |
| 3            | ELARA INDIA OPPORTUNITIES FUND LTD                                           | 6500000               | 9.630                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 9.630                                                                                                                                      |
| 4            | LOTUS GLOBAL INVESTMENTS LTD                                                 | 4299400               | 6.369                                                                                                        | NIL                     | NIL                                               | NIL                                   | NIL                                                            | 6.369                                                                                                                                      |
| <b>TOTAL</b> |                                                                              | <b>23799400</b>       | <b>35.258</b>                                                                                                | <b>NIL</b>              | <b>NIL</b>                                        | <b>NIL</b>                            | <b>NIL</b>                                                     | <b>35.258</b>                                                                                                                              |



INTERNATIONAL CONVEYORS LTD.

Chief Financial Officer

(I)(d)

**Statement showing details of locked-in shares as on 30.09.2015**

| Sr. No. | Folio No./CLID/DPID | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------------------|-------------------------|----------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| NIL     |                     |                         |          |                            |                                                                                                                                        |



INTERNATIONAL CONVEYORS

  
Chief Financial Officer



(II)(a) Statement showing details of Depository Receipts (DRs) as on 30.09.2015

| Sr. No. | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|---------|----------------------------------------------------|------------------------------|------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| NIL     |                                                    |                              |                                                |                                                                                                                                                                  |



INTERNATIONAL CONVEYORS LTD.

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C. S. ...

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter group' are in excess of 1% of the total number of shares as on 30.09.2015

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| NIL     |                       |                                                 |                                             |                                                                                                                                                         |



INTERNATIONAL CONVEYORS LTD.

*[Signature]*  
C-17